CONDENSED INTERIM CONSOLIDATED STATEMENT OF PROFIT OR LOSS

R'000	For the half year ended December 31 2024 Unaudited	2023 Unaudited	% change	For the year ended June 30 2024 Audited
Revenue	**117 947 889**	113 802 770	3,6	225 905 337
Cost of revenue	**(89 528 703)**	(86 878 786)	(3,1)	(171 444 523)
Gross profit	**28 419 186**	26 923 984	5,6	54 460 814
Operating expenses	**(22 155 576)**	(21 061 257)	(5,2)	(42 284 017)
Trading profit	**6 263 610**	5 862 727	6,8	12 176 797
Share-based payment expense	**(134 164)**	(114 208)		(304 294)
Acquisition costs	**(20 075)**	(13 745)		(24 577)
Capital items	**(339 241)**	(28 438)		(43 710)
Operating profit	**5 770 130**	5 706 336	1,1	11 804 216
Net finance charges	**(550 688)**	(536 408)	(2,7)	(1 037 597)
Finance income	**159 807**	150 783		324 310
Finance charges	**(710 495)**	(687 191)		(1 361 907)
Share of profit of associates and jointly controlled entities	**59 845**	64 172	(6,7)	128 443
Monetary gain (loss) arising from hyperinflation	**2 942**	(2 222)		14 622
Profit before taxation	**5 282 229**	5 231 878	1,0	10 909 684
Taxation	**(1 498 865)**	(1 381 141)	(8,5)	(2 850 584)
Profit for the period	**3 783 364**	3 850 737	(1,7)	8 059 100
Attributable to:				
Shareholders of the company	**3 759 036**	3 826 308		8 010 072
Non-controlling interest	**24 328**	24 429		49 028
	3 783 364	3 850 737		8 059 100
Shares in issue ('000)				
Total	**336 904**	335 404		335 404
Weighted	**335 410**	334 521		334 786
Diluted weighted	**336 464**	335 576		336 078
Total operations (cents)				
Basic earnings per share	**1 120,7**	1 143,8	(2,0)	2 392,6
Diluted basic earnings per share	**1 117,2**	1 140,2	(2,0)	2 383,4
Headline earnings per share	**1 221,6**	1 152,4	6,0	2 405,5
Diluted headline earnings per share	**1 217,7**	1 148,7	6,0	2 396,3
Distributions per share (cents)	**560,0**	525,0	6,7	1 090,0

CONDENSED INTERIM CONSOLIDATED STATEMENT OF OTHER COMPREHENSIVE INCOME

R'000	For the half year ended December 31 2024 Unaudited	2023 Unaudited	For the year ended June 30 2024 Audited
Profit for the period	**3 783 364**	3 850 737	8 059 100
Other comprehensive income	**(771 901)**	(794 556)	(1 879 308)
Items that may be classified subsequently to profit or loss	**(771 901)**	(794 556)	(1 880 006)
Foreign currency translation reserve			
Decrease in foreign currency translation reserve	**(771 901)**	(794 556)	(1 880 006)
Items that will not be reclassified subsequently to profit or loss			
Defined benefit obligations	**–**	–	698
Remeasurement of defined benefit obligations	**–**	–	1 593
Deferred taxation charge	**–**	–	(895)
Total comprehensive income for the period	**3 011 463**	3 056 181	6 179 792
Attributable to:			
Shareholders of the company	**2 981 573**	3 044 132	6 192 617
Non-controlling interest	**29 890**	12 049	(12 825)
	3 011 463	3 056 181	6 179 792