

CONDENSED INTERIM CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	As at December 31		As at June 30
R'000	2024 Unaudited	2023 Unaudited	2024 Audited
ASSETS			
Non-current assets	59 274 972	54 271 879	55 412 934
Property, plant and equipment	28 290 660	24 932 016	25 968 336
Right-of-use lease assets	5 982 087	5 696 424	6 232 942
Intangible assets	1 084 778	959 874	956 226
Goodwill	21 351 280	19 961 532	19 473 908
Deferred taxation asset	1 513 465	1 516 380	1 619 173
Defined benefit pension surplus	23 918	30 653	23 918
Interest in associates	278 372	240 056	260 959
Investment in jointly controlled entities	499 091	577 950	575 314
Investments and loans	251 321	356 994	302 158
Current assets	49 549 912	48 681 931	52 254 775
Inventories	18 406 490	17 427 517	17 007 694
Trade and other receivables	23 590 858	23 164 552	23 524 599
Cash and cash equivalents	7 552 564	8 089 862	11 722 482
Total assets	108 824 884	102 953 810	107 667 709
EQUITY AND LIABILITIES			
Capital and reserves	44 409 723	41 198 055	42 524 366
Attributable to shareholders of the company	44 009 963	40 805 033	42 190 148
Non-controlling interest	399 760	393 022	334 218
Non-current liabilities	24 778 302	24 070 229	22 855 346
Deferred taxation liability	1 507 342	1 126 879	1 434 666
Long-term borrowings	10 737 591	10 640 851	8 731 219
Long-term right-of-use lease liabilities	5 974 210	6 125 724	6 224 757
Post-retirement obligations	44 072	49 306	42 272
Long-term vendors for acquisition	456 637	34 749	439 386
Long-term puttable non-controlling interest liabilities	5 237 933	5 320 284	5 221 784
Long-term provisions	820 517	772 436	761 262
Current liabilities	39 636 859	37 685 526	42 287 997
Trade and other payables	31 637 769	31 480 668	33 261 750
Short-term provisions	508 838	349 247	505 607
Short-term vendors for acquisition	319 316	304 154	96 529
Short-term puttable non-controlling interest liabilities	332 128	210 786	271 718
Taxation	537 390	498 520	753 930
Short-term right-of-use lease liabilities	1 287 353	1 216 296	1 356 803
Short-term borrowings	5 014 065	3 625 855	6 041 660
Total equity and liabilities	108 824 884	102 953 810	107 667 709
Net tangible asset value per share (cents)	6 404	5 928	6 488
Net asset value per share (cents)	13 063	12 166	12 579

CONDENSED INTERIM CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	For the half year ended December 31		For the year ended June 30
R'000	2024 Unaudited	2023 Unaudited	2024 Audited
EQUITY ATTRIBUTABLE TO SHAREHOLDERS OF THE COMPANY			
Stated capital	6 107 666	5 428 016	5 428 016
Treasury shares	535 165	130 819	226 899
Balance at beginning of period	226 899	(134 001)	(134 001)
Shares disposed of in terms of share incentive plans	308 266	264 820	360 900
Foreign currency translation reserve	10 305 636	12 117 948	11 083 099
Balance at beginning of period	11 083 099	12 900 124	12 900 124
Arising during the period including hyperinflation effects	(777 463)	(782 176)	(1 818 153)
Realisation of reserve of foreign subsidiaries	—	—	1 128
Equity-settled share-based payment reserve	469 178	389 921	624 265
Balance at beginning of period	624 265	971 889	971 889
Arising during the period from operations	125 319	109 522	266 557
Deferred tax recognised directly in reserve	—	—	12 034
Utilisation during the period from operations	(308 266)	(746 998)	(845 714)
Transfer from retained earnings	27 860	55 508	219 499
Retained earnings	26 592 318	22 738 329	24 827 869
Balance at beginning of period	24 827 869	20 644 550	20 644 550
Attributable profit	3 759 036	3 826 308	8 010 072
Dividends paid	(1 895 034)	(1 677 021)	(3 437 893)
Remeasurement of puttable non-controlling interest	(17 504)	—	(158 921)
Remeasurement of defined benefit obligations	—	—	698
Deficit as a result of an exchange with non-controlling interest	(54 189)	—	(10 010)
Transfer from foreign currency translation reserve	—	—	(1 128)
Transfer to equity-settled share-based payment reserve	(27 860)	(55 508)	(219 499)
Equity attributable to non-controlling interests of the company	44 009 963	40 805 033	42 190 148
Balance at beginning of period	334 218	384 043	384 043
Total comprehensive income	29 890	12 049	(12 825)
Attributable profit	24 328	24 429	49 028
Movement in foreign currency translation reserve	5 562	(12 380)	(61 853)
Dividends paid	—	(2 650)	(25 697)
Share of movement on reserves	(180)	(420)	—
Transfer to puttable non-controlling interest liabilities	(57 373)	—	—
Changes in shareholding	93 205	—	(11 303)
Total equity	399 760	393 022	334 218
Total equity	44 409 723	41 198 055	42 524 366