

Condensed interim consolidated statement of financial position

as at

	Half year ended December 31		Year ended June 30
R'000	2023 Unaudited	2022 Unaudited	2023 Audited
ASSETS			
Non-current assets	54 271 879	44 210 030	52 857 592
Property, plant and equipment	24 932 016	19 396 176	23 347 364
Right-of-use lease assets	5 696 424	4 692 266	5 797 500
Intangible assets	959 874	729 927	948 194
Goodwill	19 961 532	17 044 945	20 234 696
Deferred taxation asset	1 516 380	1 452 850	1 551 652
Defined benefit pension surplus	30 653	22 169	30 653
Interest in associates	240 056	197 194	254 799
Investment in jointly controlled entities	577 950	546 916	542 049
Investments and loans	356 994	127 587	150 685
Current assets	48 681 931	42 175 302	53 782 660
Inventories	17 427 517	15 865 182	17 866 396
Trade and other receivables	23 164 552	18 904 886	23 518 972
Cash and cash equivalents	8 089 862	7 405 234	12 397 292
Total assets	102 953 810	86 385 332	106 640 252
EQUITY AND LIABILITIES			
Capital and reserves	41 198 055	34 362 434	40 194 621
Attributable to shareholders of the company	40 805 033	34 006 288	39 810 578
Non-controlling interest	393 022	356 146	384 043
Non-current liabilities	24 070 229	18 071 314	24 773 239
Deferred taxation liability	1 126 879	777 908	1 150 000
Long-term borrowings	10 640 851	6 824 005	10 974 753
Long-term right-of-use lease liabilities	6 125 724	5 213 340	6 316 001
Post-retirement obligations	49 306	34 293	50 624
Long-term vendors for acquisition	34 749	110 378	88 994
Long-term puttable non-controlling interest liabilities	5 320 284	4 389 211	5 408 028
Long-term provisions	772 436	722 179	784 839
Current liabilities	37 685 526	33 951 584	41 672 392
Trade and other payables	31 480 668	26 499 243	35 496 521
Short-term provisions	349 247	303 894	376 265
Short-term vendors for acquisition	304 154	117 106	337 112
Short-term puttable non-controlling interest liabilities	210 786	212 694	217 899
Taxation	498 520	587 397	548 319
Short-term right-of-use lease liabilities	1 216 296	1 033 349	1 194 672
Short-term borrowings	3 625 855	5 197 901	3 501 604
Total equity and liabilities	102 953 810	86 385 332	106 640 252
Net tangible asset value per share (cents)	5 928	4 839	5 554
Net asset value per share (cents)	12 166	10 139	11 869