

Summary consolidated statement of profit or loss

for the year ended June 30

	2026 Audited R'000	2025 Audited R'000	% change
Revenue	242 201 052	235 591 182	2,8
Cost of revenue	(182 151 035)	(177 918 144)	(2,4)
Gross profit	60 050 017	57 673 038	4,1
Operating expenses	(46 255 548)	(44 720 465)	(3,4)
Trading profit	13 794 469	12 952 573	6,5
Share-based payment expense	(416 681)	(338 702)	
Acquisition costs	(19 255)	(38 261)	
Capital items	(144 715)	(427 997)	
Operating profit	13 213 818	12 147 613	8,8
Net finance charges	(1 143 882)	(1 118 323)	2,3
Share of profit from associates and jointly controlled entities	111 734	108 192	
Monetary gain arising from hyperinflation	15 352	27 583	
Profit before taxation	12 197 022	11 165 065	9,2
Taxation	(3 242 879)	(2 950 829)	(9,9)
Profit for the year	8 954 143	8 214 236	9,0
Weighted number of shares in issue ('000)	335 996	335 659	0,1
Basic earnings per share (cents)	2 663,3	2 435,3	9,4
Headline earnings per share (cents)	2 701,4	2 562,7	5,4
Dividends per share (cents)	1 240,0	1 160,0	6,9

Summary consolidated segmental analysis

for the year ended June 30

	2026 Audited R'000	2025 Audited R'000	% change
Revenue	45 441 710	45 632 081	(0,4)
Australasia	69 607 729	67 458 503	3,2
United Kingdom	92 897 236	88 022 766	5,5
Europe	34 254 377	34 477 832	(0,6)
Emerging Markets	242 201 052	235 591 182	2,8
Trading profit	13 987 844	13 184 648	6,1
Australasia	3 738 152	3 825 964	(2,3)
United Kingdom	2 748 581	2 535 864	8,4
Europe	5 542 048	4 844 941	14,4
Emerging Markets	1 959 063	1 977 879	(1,0)
Corporate	(193 375)	(232 075)	
	13 794 469	12 952 573	6,5

Summary consolidated statement of financial position

as at June 30

	2026 Audited R'000	2025 Audited R'000
Assets		
Non-current assets	62 313 890	64 657 901
Current assets	54 045 014	56 306 922
Total assets	116 358 904	120 964 823
Equity and liabilities		
Capital and reserves	47 532 351	47 672 671
Non-current liabilities	25 530 227	30 293 484
Current liabilities	43 296 326	42 998 668
Total equity and liabilities	116 358 904	120 964 823

Summary consolidated statement of cash flows

for the year ended June 30

	2026 Audited R'000	2025 Audited R'000	% change
Cash flows from operating activities	10 453 424	8 210 526	
Cash generated by operations before changes in working capital	18 086 413	16 572 023	9,1
Changes in working capital	467 595	(803 500)	
Cash generated by operations	18 554 008	15 768 523	17,7
Net finance charges	(1 001 602)	(972 632)	
Taxation paid	(3 005 596)	(2 803 668)	
Dividends paid	(4 093 386)	(3 781 697)	
Cash flows from investment activities	(5 998 510)	(8 782 307)	31,7
Cash flows from financing activities	(3 372 034)	494 545	
Movement in cash and cash equivalents	1 082 880	(77 236)	
Cash and cash equivalents at beginning of the year	11 767 619	11 559 188	
Effects of exchange rate fluctuations on cash and cash equivalents	(1 029 780)	258 084	
Hyperinflation effect on cash and cash equivalents	15 352	27 583	
Cash and cash equivalents (including bank overdrafts) at end of the year	11 836 071	11 767 619	