

Summary consolidated statement of profit or loss

for the year ended June 30

	2025 Audited R'000	2024 Audited R'000	% change
Revenue	235 591 182	225 905 337	4,3
Cost of revenue	(177 918 144)	(171 444 523)	(3,8)
Gross profit	57 673 038	54 460 814	5,9
Operating expenses	(44 720 465)	(42 284 017)	(5,8)
Trading profit	12 952 573	12 176 797	6,4
Share-based payment expense	(338 702)	(304 294)	
Acquisition costs	(38 261)	(24 577)	
Capital items	(427 997)	(43 710)	
Operating profit	12 147 613	11 804 216	2,9
Net finance charges	(1 118 323)	(1 037 597)	7,8
Share of profit from associates and jointly controlled entities	108 192	128 443	
Monetary gain arising from hyperinflation	27 583	14 622	
Profit before taxation	11 165 065	10 909 684	2,3
Taxation	(2 950 829)	(2 850 584)	(3,5)
Profit for the year	8 214 236	8 059 100	1,9
Weighted number of shares in issue ('000)	335 659	334 786	0,3
Basic earnings per share (cents)	2 435,3	2 392,6	1,8
Headline earnings per share (cents)	2 562,7	2 405,5	6,5
Distributions per share (cents)	1 160,0	1 090,0	6,4

Summary consolidated segmental analysis

for the year ended June 30

	2025 Audited R'000	2024 Audited R'000	% change
Revenue			
Australasia	45 632 081	46 755 247	(2,4)
United Kingdom	67 458 503	63 895 204	5,6
Europe	88 022 766	82 013 393	7,3
Emerging Markets	34 477 832	33 241 493	3,7
	235 591 182	225 905 337	4,3
Trading profit	13 184 648	12 377 942	6,3
Australasia	3 825 964	3 998 629	(4,3)
United Kingdom	2 535 864	2 102 464	20,6
Europe	4 844 941	4 448 371	8,9
Emerging Markets	1 977 879	1 828 478	8,2
Corporate	(232 075)	(201 145)	
	12 952 573	12 176 797	6,4

Summary consolidated statement of financial position

as at June 30



	2025 Audited R'000	2024 Audited R'000
Assets		
Non-current assets	64 657 901	55 412 934
Current assets	56 306 922	52 254 775
Total assets	120 964 823	107 667 709
Equity and liabilities		
Capital and reserves	47 672 671	42 524 366
Non-current liabilities	30 293 484	22 855 346
Current liabilities	42 998 668	42 287 997
Total equity and liabilities	120 964 823	107 667 709

Summary consolidated statement of cash flows

for the year ended June 30

	2025 Audited R'000	2024 Audited R'000	% change
Cash flows from operating activities	8 210 526	6 941 221	
Cash generated by operations before changes in working capital	16 572 023	15 417 135	7,5
Changes in working capital	(803 500)	(1 637 147)	
Cash generated by operations	15 768 523	13 779 988	14,4
Net finance charges	(972 632)	(798 766)	
Taxation paid	(2 803 668)	(2 602 108)	
Dividends paid	(3 781 697)	(3 437 893)	
Cash flows from investment activities	(8 782 307)	(6 457 038)	36,0
Cash flows from financing activities	494 545	(720 697)	
Movement in cash and cash equivalents	(77 236)	(236 514)	
Cash and cash equivalents at beginning of the year	11 559 188	12 224 633	
Effects of exchange rate fluctuations on cash and cash equivalents	258 084	(443 538)	
Hyperinflation effect on cash and cash equivalents	27 583	14 607	
Cash and cash equivalents (including bank overdrafts) at end of the year	11 767 619	11 559 188	